

FII F&O STATS	BUY	SELL	NET
INDEX FUTURE	1,615.37	2,217.97	(602.60)
INDEX OPTION	3,345.29	3,523.11	(177.82)
STOCK FUTURE	3,279.56	3,508.25	(228.69)
STOCK OPTION	6.21	6.96	(0.75)
FII & MF (Rs. Cr.)	BUY	SELL	NET
FII	1,965.83	1,947.92	17.91
DII	1,075.33	1,472.46	(397.13)
MONEY MARKET	LAST	%CH-1D	%CH-5D
INCALL RATE	3.30	(1.49)	0.00
G SEC 91 DAYS	4.05	(0.74)	3.05
G SEC 360 DAYS	4.80	(1.03)	(1.03)
CURRENCY	LAST	%CH-1D	%CH-5D
RS/\$	45.97	(0.80)	(0.73)
YEN/\$	91.63	(0.23)	1.79
\$/EURO	1.36	1.13	0.16
\$/POUND	1.55	0.68	(1.26)
CS/\$	1.04	(1.32)	(1.14)
\$/A\$	0.90	1.22	1.38
DXY Index	80.45	(0.13)	0.28
PRECIOUS METALS	LAST	%CH-1D	%CH-5D
GOLD SPOT \$/OZ	1126.80	1.58	2.40
SILVER SPOT \$/OZ	16.53	3.69	5.85
3 Month Future	LAST	%CH-1D	%CH-5D
LME ALUMINUM (\$)	2105.00	(0.14)	3.47
LME COPPER (\$)	7223.00	1.58	6.61
LME ZINC (\$)	2290.00	0.57	7.51
LME NICKEL (\$)	20310.00	(0.07)	9.78
ENERGY	LAST	%CH-1D	%CH-5D
Generic 1st 'CL' Future	80.38	0.71	8.43
Generic 1st 'QW' Future	706.30	(0.08)	(4.04)
Generic 1st 'NG' Future	4.96	(1.67)	(9.29)
FREIGHT INDEX	LAST	%CH-1D	%CH-5D
BALTIC DRY INDEX	2,714.00	0.37	5.56
BALTIC DIRTY TANKER	904.00	0.22	(2.38)

Yesterday's Major Economic Events			
Country	Data	Actual	Prior
US	Consumer Price Index (MoM)	0.20%	0.10%
US	CPI Ex Food & Energy (MoM)	-0.10%	0.10%
US	Consumer Price Index (YoY)	2.60%	2.70%
US	CPI Ex Food & Energy (YoY)	1.60%	1.80%
US	CPI Core Index SA	220.463	220.774
US	Consumer Price Index NSA	216.687	215.949
US	Mortgage Delinquencies	9.47%	9.64%

Key Highlights...

Asian Stocks Gain as Fed Rate Concern Eases, Commodities Rise...

Asian stocks gained, driving the MSCI Asia Pacific Index up the most since November, after a smaller-than-estimated increase in U.S. consumer prices eased concern the Federal Reserve will increase interest rates.

China's Stocks Fluctuate After New Year Break; ICBC Declines...

China's stocks fluctuated on the first trading day after a weeklong break. Banks declined on a central bank order to set aside more reserves, while commodity producers advanced on a rally in raw materials prices.

China's January Crude Oil Processing Volume Rises 29%...

China, the world's second-biggest energy consumer, processed 29 percent more crude oil in January than a year earlier as the economic recovery spurred demand, the China Petroleum & Chemical Industry Association said.

Domestic...

➤ The Food Processing Ministry has sought budgetary support of Rs 1,000 crore next fiscal to help promote various schemes aimed at attracting private participation in the development of the sector.

Corporate...

➤ **Reliance Media Works** made an public offer to buy an additional 52.48 per cent stake in the multiplex chain operator Fame India for about Rs 180.14 crore, countering an existing takeover bid by rival Inox Leisure.

➤ **NTPC** has signed agreement to buy 1.2 million cubic meters a day of more gas from Reliance Industries eastern offshore KG-D6 fields at the government-approved price of USD 4.2 per mmBtu.

➤ The Comptroller and Auditor General has stated that **Reliance Industries** is providing full access to records and making available copies of documents it has sought for audit of expenses incurred on the nation's largest gas field.

➤ **Bharti Airtel and Zain** are likely to sign a Letter of Intent by the end of this week for the proposed \$10.7-billion deal for the African assets of the Kuwait-based firm.

➤ **Shree Renuka Sugars** announced that it has entered into definitive agreements with Brazilian company, Grupo Equipav for an investment of Rs 1,530-crore (\$329 million) for a majority controlling stake of 51 per cent.

➤ **Emami** is planning its foray into the food and beverages sector in a big way starting with its entry into the branded edible oil market.

➤ After getting the approval for Rs 800 crore equity infusion from the government, loss-making **Air India** is now planning to raise its working capital by Rs 1,000 crore in the near future.

➤ IPO of **Texmo Pipes and Products** was subscribed 7.48 times on closing. The issue was open for subscription from Feb.16, 2010 to Feb.19, 2010.

➤ **MIC Electronics** has signed a business contract with Parramatta League Club, a rugby club in Australia, to supply and install a 120-square metre video screen for displaying rugby games and advertisements. The revenue generated will be shared by the two companies.

➤ Indian medical devices manufacturer, **Poly Medicure Ltd** (Polymed), has won another round of the ongoing legal tussle with Germany-based B Braun over selling safety IV Cannula.

➤ **Blackstone Asia Advisors** has sold 1.14% stake in Transport Corporation of India for an aggregate amount of Rs 78.27 million.

➤ **MIOT Hospitals**, which specialises in hip and joint-replacement, expects to invest about Rs 300 crore on expanding its operations into areas of specialities such as cancer treatment, organ transplant, bone marrow transplant, plastic and cosmetic surgeries.

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research@lohiasecurities.com

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Our Research Analysts-

Name	Email -ID
Nandita Jaiswal	nandita.jaiswal@lohiasecurities.com
Neeraj Toshniwal	neeraj.toshniwal@ lohiasecurities.com
Rina Sanghavi	rina.sanghavi@ lohiasecurities.com
Rohit Bangani	rohit.bangani@ lohiasecurities.com
Tarun Taparia	tarun.taparia2005@ lohiasecurities.com
Uday Dubey	uday.dubey@ lohiasecurities.com
Rohit Jain	Rohit.jain@lohiasecurities.com

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